

## PRESS RELEASE

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### **CGIF Completes Largest IDR Bond and Sukuk Program with Global Mediacom's Tranche II Issuance – Deepening Indonesia's Sukuk Markets**

**Manila, 8 June 2026** – Credit Guarantee and Investment Facility (CGIF), a trust fund of the Asian Development Bank, is pleased to announce the completion of its guaranteed bond and sukuk program for PT Global Mediacom Tbk ("BMTR" or "Global Mediacom") with the successful issuance of Tranche II totaling IDR 800 billion (~USD 45.2 million), listed on Indonesia Stock Exchange on 8 June 2026. Together with Tranche I of IDR 1.4 trillion (~USD 85.4 million) issued earlier on 24 June 2025, the combined IDR 2.2 trillion (~USD 130.6 million) program stands as CGIF's largest IDR-denominated bond and sukuk program to date.

The Tranche 2 issuance comprised IDR 500 billion (~USD 28.2 million) in conventional bonds ("Bond") and IDR 300 billion (~USD 17.0 million) in sukuk ("Sukuk"). Rated  $idAAA_{(cg)}$  by PEFINDO, the issuance was priced at the following rates and tenors:

Tenor	Bond	Sukuk	Tranche II Pricing
3-year	<b>IDR 366.53 Bn</b>	<b>IDR 268.825 Bn</b>	<b>7.03% p.a</b>
5-year	<b>IDR 70.47 Bn</b>	<b>IDR 31.06 Bn</b>	<b>7.32% p.a</b>
7-year	<b>IDR 63.00 Bn</b>	<b>IDR 0.115 Bn</b>	<b>7.50% p.a</b>
<b>Total</b>	<b>IDR 500.00 Bn</b>	<b>IDR 300.00 Bn</b>	

Tranche II was successfully priced tighter than Tranche I across all tenors, reflecting strengthened investor confidence in CGIF's credit enhancement, the track record of the bond program, and Global Mediacom's continued execution of its integrated media strategy. Proceeds from Tranche II will be used primarily for refinancing its maturing bond and sukuk and supporting Global Mediacom's broadcasting operations and its role in Indonesia's growing media ecosystem.

The Sukuk component of Tranche II reinforces CGIF's commitment to deepening Indonesia's Islamic capital market. Across both tranches, the program has mobilized IDR 850 billion (~USD 50.5 million) in CGIF-guaranteed Sukuk—broadening Global Mediacom's access to Sharia-compliant investors, supporting the diversification of Indonesia's corporate sukuk issuer base, and extending the maturity profile beyond what conventional issuance alone could deliver in the local currency market.

PT Bahana Sekuritas, PT Korea Investment & Sekuritas Indonesia, PT Mandiri Sekuritas, and PT MNC Sekuritas acted as the Joint Lead Underwriters (JLUs).

**Ms. Noriko Nasu, Chief Executive Officer of CGIF**, stated: "The completion of our largest IDR bond and sukuk program to date marks an important milestone for CGIF and reinforces our long-standing commitment to Indonesia's capital markets. The meaningful tightening of pricing reflects the market's growing confidence in CGIF's guarantee as a durable form of credit enhancement, and Global Mediacom's market standing. We are equally pleased that this program continues to advance the development of Indonesia's sukuk market, a strategic priority for CGIF. By broadening access to Sharia-compliant investors and enabling longer tenors in local currency, we hope to help more ASEAN+3 issuers find sustainable pathways to fund their growth. We look forward to building on this momentum."

**Hary Tanoesoedibjo, President Director of PT Global Mediacom Tbk and Executive Chairman of MNC Group**, shared, "The successful completion of our PUB V Tranche II issuance is a strong validation of the market's confidence in Global Mediacom's credit profile and the strength of our integrated media strategy. Achieving tighter pricing across all tenors compared to Tranche I—despite a challenging global rate environment—reflects the credibility we have built with investors and the enduring value of CGIF's guarantee framework. Together, the two tranches bring our total programme to IDR 2.2 trillion, marking a significant milestone not only for Global Mediacom but for Indonesia's bond and sukuk markets as a whole. We are proud to have contributed to deepening the Sharia-compliant capital market in Indonesia, and we remain committed to pursuing innovative, sustainable financing solutions that support our long-term growth and deliver value to our stakeholders."

## About CGIF

CGIF is a multilateral facility established by the Association of Southeast Asian Nations (“ASEAN”) members, China, Japan, Korea (“ASEAN+3”) and Asian Development Bank (“ADB”). It is established as a trust fund of ADB with paid-in capital of USD 1,158 million from its Contributors. As a key component of the Asian Bond Markets Initiative (“ABMI”), CGIF was established to develop and strengthen local currency and regional bond markets in the ASEAN+3 region. CGIF commenced its guarantee operations on 1 May 2012 and seeks to provide credit enhancements, mainly in local currencies, issued by creditworthy ASEAN+3-domiciled bond issuers.

Also, as a contributor to CGIF, ADB acts as the Secretariat to ABMI, and has long worked with ASEAN+3 policymakers to establish the ASEAN+3 Multi-Currency Bond Issuance Framework (“AMBIF”). The ABMI, CGIF, and AMBIF were established to support development of active long-term local currency bond markets so borrowers can avoid the currency and maturity bond mismatches that caused the 1997-1998 Asian Financial Crisis.

## About PT Global Mediacom Tbk

PT Global Mediacom Tbk is Indonesia’s most prominent integrated media and entertainment group, managing the country’s most extensive media portfolio. BMTR’s operations span four free-to-air (FTA) television stations, top-tier content production and distribution units, leading digital platforms, AVOD and SVOD superapps, talent management, multi-channel network operator, complete news, and information group, and Pay TV. BMTR is committed to shaping the future of media in Indonesia through innovation and broad audience reach.

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