Credit Guarantee & Investment Facility
An Asian Bond Markets Initiative

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PRESS RELEASE

CGIF backs three Philippine Peso Social Corporate Notes issued by Asialink Finance Corporation, Global Dominion Financing, Inc., and South Asialink Finance Corporation

Manila, 23 December 2025 – Credit Guarantee and Investment Facility, a trust fund of the Asian Development Bank ("CGIF") has guaranteed Philippine Peso Social corporate notes for three issuers—two being first-time issuers—from the Asialink Group, namely 1) Asialink Finance Corporation's ("Asialink") five-year PHP2.0 billion fixed-rate amortizing Social Corporate Notes, 2) Global Dominion Financing, Inc.'s ("GDFI") three-year PHP1.0 billion fixed-rate amortizing Social Corporate Notes, and 3) South Asialink Finance Corporation's ("SAFC") three-year PHP1.0 billion fixed-rate amortizing Social Corporate Notes (aggregate of PHP4.0 billion). The Social Corporate Notes were issued under the ASEAN Social Bond Standards by the ASEAN Capital Markets Forum ("ACMF"), and the Social Bond Principles by the International Capital Markets Association ("ICMA").

CGIF's guarantee enabled the Asialink Group to extend the maturity profile of their debt, diversify funding sources, and access new investors, wherein GDFI and SAFC were first-time issuers. Furthermore, the issuances will enhance Asialink Group's ability to support more Micro, Small, and Medium-sized Enterprises ("MSMEs"), which account for a significant portion of businesses and employment in the Philippines, thereby facilitating the fostering of inclusive economic growth, employment, and financing of the underbanked.

The three issuances mark several milestones—they are CGIF's first Philippine Peso transactions since 2018, the first CGIF-guaranteed Philippine Peso transactions issued under ASEAN Social Bond Standards and ICMA's Social Bond Principles, and the largest corporate notes supported thus far by CGIF (i.e. Asialink's PHP2.0 billion Social Corporate Notes).

Security Bank Capital Investment Corporation ("Security Bank Capital") acted as Mandated Lead Arranger and Bookrunner for the transaction. The Second Party Opinion on Asialink Group's Social Finance Framework was provided by DNV (Thailand) Co., Ltd. Asian Development Bank provided the technical assistance for the development of Asialink Group's Social Finance Framework.

Mr. Hongwei Wang, Chief Executive Officer of CGIF stated, "We are thrilled to support the three CGIF-guaranteed Philippine Peso Social Corporate Notes by Asialink, GDFI, and SAFC. These issuances demonstrate not only our drive to promote ASEAN local currency thematic bonds, but also our recognition of the role non-bank financial institutions ("NBFI") play as conduits of economic growth, employment, and inclusive access to credit. Our heartfelt appreciation and congratulations to all our partners in realizing these landmark issuances—the Asialink Group and Creador, the Asian Development Bank, Security Bank, and all investors!"

"CGIF's guarantee marks an important milestone for the Asialink Group as it strengthens our funding profile, broadens our investor base, and supports the continued execution of our social finance strategy. These Corporate Notes will enable us to expand financing access for MSMEs and underserved segments, reinforcing our commitment to inclusive and sustainable economic growth in the Philippines," said **Robert B. Jordan Jr., Group CEO of Asialink Group of Companies**

Virgilio O. Chua, Security Bank Capital's President & CEO remarked, "We are pleased to have served as Mandated Lead Arranger and Bookrunner for these Philippine Peso Social Corporate Note issuances. The transaction demonstrates how CGIF's credit enhancement, together with Asialink Group's established MSME platform, can facilitate efficient access to the capital markets while supporting the continued expansion of MSME financing."

About CGIF

CGIF is a multilateral facility established by the Association of Southeast Asian Nations ("ASEAN") members, China, Japan, Korea ("ASEAN+3") and Asian Development Bank ("ADB"). It is established as a trust fund of ADB with paid-in capital of USD1,158 million from its Contributors. As a key component of the Asian Bond Markets Initiative ("ABMI"), CGIF was established to develop and strengthen local currency and regional bond markets in the ASEAN+3 region. CGIF commenced its guarantee operations on 1 May 2012 and seeks to provide credit enhancements, mainly in local currencies, issued by credit worthy ASEAN+3-domiciled bond issuers.

Also, as a contributor to CGIF, ADB acts as the Secretariat to ABMI, and has long worked with ASEAN+3 policymakers to establish the ASEAN+3 Multi-Currency Bond Issuance Framework ("AMBIF"). The ABMI, CGIF, and AMBIF were established to support development of active long-term local currency bond markets so borrowers can avoid the currency and maturity bond mismatches that caused the 1997-1998 Asian Financial Crisis.

More about Asialink Finance Corporation ("Asialink")

Asialink is a leading non-bank financial institution ("NBFI") in the Philippines, specializing in secured MSME lending with vehicles as collateral. Asialink was incorporated in June 1997 with the primary purpose of extending credit facilities to customers and to industrial, commercial, or agricultural enterprises. On January 2004, the Philippines Securities and Exchange Commission ("SEC") authorized Asialink to operate as a financing company in accordance with the provisions of Republic Act No. 8556 (The Financing Company Act of 1998).

The Asialink Group, composed of Asialink, GDFI, and SAFC, has grown significantly, now having a total loan portfolio of PHP39 billion and over 500 branches nationwide. Additionally, it engages thousands of independent loan consultants.

More about Security Bank Investment Capital Corporation

Security Bank Capital Investment Corporation is a leading investment banking firm in the Philippines, headquartered in Makati City. A wholly-owned subsidiary of Security Bank Corporation, it has been at the forefront of investment banking since its founding in 1995. The firm provides comprehensive services including underwriting of debt and equity securities, private placements, loan syndications, mergers and acquisitions, and financial advisory.

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