

Environmental and social due diligence summary

Issuer	JWD Infologistics Public Company Limited ("JWD")
Use of CGIF guarantee	<p>Specific Purpose Corporate Bond with the use of proceeds (UOP) allocated to the following relevant business activities (RBAs):</p> <ol style="list-style-type: none"> 1. Development, including the acquisition or lease of land, or acquisition of companies and/or assets for the construction and/or operation of: <ol style="list-style-type: none"> a) Cold storage facilities for, including but not limited to, seafood and poultry; b) Warehouse or storage facilities for storing general merchandise and/or chemicals; and c) Self-storage facilities. 2. Purchase of equipment and vehicles stated hereunder, including acquisition of companies for the purpose of acquiring and/or operating the following equipment and vehicles: <ol style="list-style-type: none"> a) Cranes, reach stackers, trailer trucks and related equipment for handling and transportation of containers and goods (for barge terminal, single rail transfer operator businesses and other transportation services). b) equipment and vehicles for providing e-commerce and Business-to-Customer related services including reefer trucks, temperature-controlled delivery, fulfilment center; and 3. Working capital and refinancing which is in respect of assets or businesses in the same nature and of the same scope as activities 1 and 2.
Country of operations	Thailand
Categorisation	<p>Specific Purpose Corporate Bond</p> <p>Environment – B</p> <p>Involuntary Resettlement – C</p> <p>Indigenous Peoples – C</p> <p>ESMS – High</p>

Environmental and social management system	<p>A corporate environmental and social management system (ESMS), applicable to any of JWD's subsidiaries, has been developed specific to the use of CGIF's guarantee. This includes (i) environmental and social policies and applicable legal requirements, (ii) risk screening and categorization procedure; (iii) environmental and social (E&S) management procedures, (iv) compliance monitoring and reporting of environmental and social performance, and (iv) organizational structure and staff training and awareness.</p>
Screening and identification of risks	<p>The ESMS includes processes for screening, categorization and assessment of environmental and social risks for new development and acquisitions, including pollution prevention and abatement, land acquisition, health and safety, physical cultural resources and Indigenous Peoples. The ESMS also includes provisions to conduct environmental and social due diligence on new operations, including identifying requirements under national law and performing gap analysis between current E&S practices of the specific asset under consideration and CGIF's Environmental and Social Safeguards (ESS) Policy requirements.</p>
Institutional capacity, commitment and development	<p>The ESMS describes the institutional arrangements for its implementation. This includes the roles and responsibilities of the ESMS Manager, ESMS Coordinators, and EHS Officers of each facility who will use CGIF's proceeds. An ESMS awareness training has been initially provided to the ESMS team by CGIF. The ESMS also incorporates the requirement for training to develop the necessary knowledge and skills to oversee, implement, manage, audit, communicate and update the ESMS.</p>
Stakeholder Communication, Participation and Consultation	<p>A Stakeholder Engagement Framework (SEF) was developed as part of the ESMS to document the methods and process by which JWD's stakeholders and other interested parties are consulted in relation to its activities. As part of the SEF, a grievance redress mechanism was established to ensure that complaints received relating to environmental and social issues from internal or external sources are correctly documented and reported. E&S performance will be reported by the ESMS Manager to JWD management on a regular basis and to CGIF on an annual basis for the tenor of the bond.</p>